



Which of the following usually drives innovation and change in the United States?



28% Inventors and entrepreneurs

24% Consumers and their preferences

17% Businesses

6% The federal government

19% All of the above [NOT READ]

6% Don't know/refused [NOT READ]



Thinking about energy for a moment, some say that we should increase our use of renewable energy from 11 percent currently to 100 percent by 2035, even if it means that energy costs might increase.

How much would you be willing to spend to achieve 100 renewable energy by 2035? I just need a number in dollars.

Mean **813** 

Median 10



Answered zero

Answered less than 10 dollars



Do you think the federal government should mandate what kind of cars you can buy?







Don't know/refused [NOT READ]

Thinking about electricity prices and gasoline prices, do you think an electric vehicle would . . .





Be more expensive to power than a gasoline-powered car



Be cheaper to power than a gasoline powered car



Cost about the same to operate



Don't know/refused [NOT READ]

If the federal government mandates that only electric vehicles can be sold in the United States, do you think electricity prices will . . .









Stay pretty much the same



Decrease



Don't know/refused [NOT READ]

### Do electric vehicles result in . . .





Less pollution than gasoline powered cars



More pollution than gasoline-powered cars



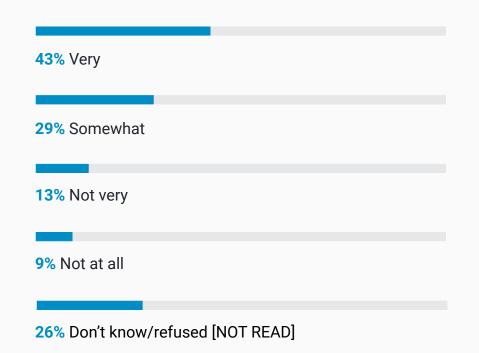
About the same amount of pollution as gasoline-powered cars



Don't know/refused to answer [NOT READ]

How concerned are you that China currently dominates in the production of all the materials that go into making large batteries and electric vehicles?





## Which of the following best describes your views? [ROTATED]



We need government policies that encourage us to buy more electric vehicles.



Electric cars may be a good idea for some, but those purchases should not be paid for by other consumers



Don't know/refused [NOT READ]

Which of the following statements best captures your thinking? Global warming is . . .



13% Not a problem 14% A small problem 23% A moderate problem 23% A major challenge or problem 24% A crisis 3% Don't know/refused [NOT READ]



Some say that solutions to climate change will involve technological breakthroughs that will help the economy and create new economic opportunities. Others say that solutions will require government action to modify behavior because people are unlikely to make the necessary changes on their own.

# Which of those comes closest to your thinking?

42% Solutions will involve technological breakthroughs

**23%** Solutions will require government action to modify behavior

24% Both [NOT READ]

11% Don't know/refused [NOT READ]



Which of the following is more likely to lead to solutions to global warming?
[ROTATED]



36% Not a problem

20% A small problem

16% A moderate problem

11% A major challenge or problem

6% A crisis

11% Don't know/refused [NOT READ]



If I asked you to divide 100 points between consumer demand, government, business, and innovators and entrepreneurs on the basis of which is more likely to be important to solving global warming...

## ...How would you divide those points? (means for each)







Innovators and entrepreneurs



Government



**Business** 



How much would you personally be willing to pay each year to address global warming? I just need a number in dollars.

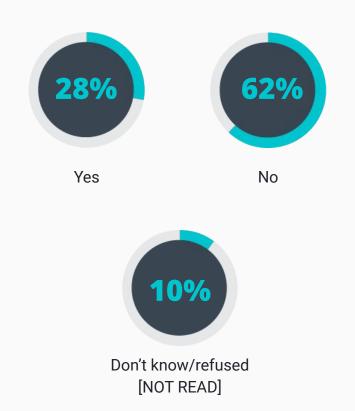








Do you think the federal government should impose a tax on carbon dioxide emissions collected at the gas pump and as part of heating and utility bills?



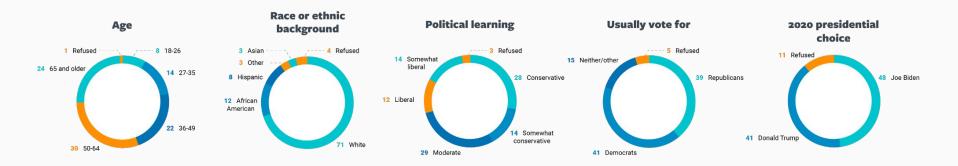


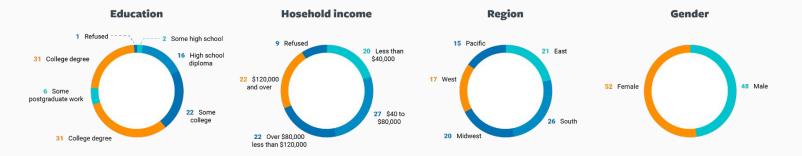
This survey was conducted by MWR Strategies.

The sample size was 1,000 voters with a 3.1% margin of error.



### **Demographic Data**







### **Questions?**\_

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