



MWR Strategies May 2023

N = 1000 likely voters nationwide Margin of error plus/minus 3.1%

Hello, my name is XX and I am calling from Action Research. This is not a sales call. We are conducting a brief national survey of voters and would just like your opinions on a few issues.

Are you or is someone in your house a registered voter? May I speak with that person?

100 Yes

How likely are you to vote in the November 2024 elections?

- 90 Very likely
- 10 Likely

What is the most pressing issue facing the United States right now? [OPEN CODE]

- 38 Economy/inflation
- 9 Guns/Second Amendment
- 8 Immigration
- 5 President Biden
- 4 Budget/Debt

And the second most? [OPEN CODE]

- 17 Economy/inflation
- 10 Immigration
- 7 Guns/Second Amendment
- 5 Abortion
- 4 Crime
- 4 Health Care





I am going to read you a list of statements. For each one, please tell me whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with it.

[QUESTIONS 5 TO 11 ROTATED]

The State of California should be able to determine what kinds of cars can be sold in other States.

- 5 Strongly agree
 9 Somewhat agree
 14 TOTAL AGREE
 12 Somewhat disagree
 70 Strongly disagree
 82 TOTAL DISAGREE
 - 4 Don't know/refused

Gasoline-powered cars should be banned.

4 Strongly agree
11 Somewhat agree
15 TOTAL AGREE
22 Somewhat disagree
60 Strongly disagree
82 TOTAL DISAGREE
3 Don't know/refused

We shouldn't make energy more expensive.

59 Strongly agree
20 Somewhat agree
79 TOTAL AGREE
8 Somewhat disagree
11 Strongly disagree
19 TOTAL DISAGREE
3 Don't know/refused





I trust the federal government to decide what kind of cars should be subsidized or mandated.

6 Strongly agree
20 Somewhat agree
26 TOTAL AGREE
19 Somewhat disagree
51 Strongly disagree
70 TOTAL DISAGREE
4 Don't know/refused

I usually trust the federal government to make the right decisions.

- 5 Strongly agree24 Somewhat agree
- 29 TOTAL AGREE
 - Somewhat disagree
 - 43 Strongly disagree TOTAL DISAGREE
- 68 TOTAL DISAGREE
 3 Don't know/refused

Consumers should not subsidize the car purchases of other consumers.

- 38 Strongly agree
- Somewhat agree
- TOTAL AGREE
 - Somewhat disagreeStrongly disagree
- 8 Strongly disagree
 TOTAL DISAGREE
 - 17 Don't know/refused

We should eliminate the use of gasoline, natural gas, and coal by 2050, irrespective of the cost.

- 14 Strongly agree
- 21 Somewhat agree TOTAL AGREE
- 17 Somewhat disagree

35





43 Strongly disagree TOTAL DISAGREE 60

5 Don't know/refused

[PAUSE]

Do you think electric vehicles result in?

- 26 Greater environmental impact than gasoline powered car
- About the same amount of environmental impact as gasoline-powered cars 32
- 31 Less environmental impact than gasoline-powered cars
- 12 Don't know/refused to answer [**NOT READ**]

If the federal government mandates that only electric vehicles can be sold in the United States, do you think electricity prices will . . .

- 81 Increase
- 4 Decrease
- 10 Stay pretty much the same
- 5 Don't know/refused [**NOT READ**]

Do you think that companies that make electric vehicles should pledge not to use materials from places like China?

- 61 Yes
- 23 No
- 16 Don't know/refused [NOT READ]

Right now, China controls about 80% of the materials that go into making electric vehicles and batteries for those vehicles. How concerned should the United States be about that?

- 64 Very
- 27 Somewhat
- 5 Not very
- 3 Not at all
- 2 Don't know/refused [NOT READ]





Who should make decisions about what kind of cars you should be able to buy? [ROTATED]

- 80 Me/consumers themselves
- 8 The federal government
- 4 State governments
- 4 Automakers
- 4 Don't know/refused [**NOT READ**]

Which of the following statements best describe your views? [ROTATED]

- While electric cars might be a good choice for some consumers, we don't need government policies that force consumers to buy them. **[OR]**
- Continued reliance on gasoline represents a real risk. We need to prepare for the future. We need government policies that require us to buy more electric vehicles. **[OR]**

PAUSE [split sample]

Are you paying . . . for [gasoline] right now?

- 78 Too much
- 2 Not enough
- 18 About the right amount
- 2 Don't know/refused [**NOT READ**]

Are you paying . . . for [home heating] right now?

- 59 Too much
- 3 Not enough
- 33 About the right amount
- 5 Don't know/refused [**NOT READ**]

Are you paying . . . for [electricity] right now?

- 53 Too much
- 1 Not enough
- 40 About the right amount
- 6 Don't know/refused [**NOT READ**]





Switching topics . . .

Which should the federal government focus on right now -- ensuring affordable and reliable energy or addressing climate change?

- 45 Ensuring affordable energy
- 19 Addressing climate change
- 35 Both [**NOT READ**]
- 1 Don't know/refused [**NOT READ**]

Do you think the federal government should impose a tax on carbon dioxide emissions collected at the gas pump and in heating and utility bills?

- 21 Yes
- 65 No
- Don't know/refused [**NOT READ**]

Do you trust the federal government to spend the revenues from such a tax wisely?

- 16 Yes
- 75 No
- 9 Don't know/refused [**NOT READ**]

Thinking about carbon dioxide for a moment, which of the following statements comes closest to your thoughts? [ROTATED]

- Carbon dioxide is a pollutant that damages the environment and compromises human health.
- Carbon dioxide is needed for plant life, and humans both exhale it and consume it every day.
- Don't know/refused [**NOT READ**]

I am going to read you a list of actions that the federal government can take with respect to climate change. For each one, please tell me whether you would support or oppose it.





[QUESTIONS 23 TO 26 ROTATED]

Make it illegal to sell gasoline-powered cars, lawn mowers, snow blowers, and other equipment.

- 11 Support
- 83 Oppose
- 6 Don't know/refused [**NOT READ**]

Raise taxes on energy

- 14 Support
- 77 Oppose
- 9 Don't know/refused [**NOT READ**]

Increase regulations on certain industries

- 60 Support
- 28 Oppose
- Don't know/refused [**NOT READ**]

Spend more on research and development of new technologies

- 77 Support
- 16 Oppose
- 8 Don't know/refused [**NOT READ**]

PAUSE

How much would you personally be willing to pay each year to address global warming? I just need a number in dollars.

Mean \$371 Median \$20

[35% answered "zero"]





Right now, the average household in the U.S. is already paying about 600 dollars a year in taxes to the federal government so it can address global warming. Is that . . .

- 54 Too much
- Not enough
- 23 Just about the right amount
- 9 Don't know/refused [**NOT READ**]

We have just a few final questions for demographic purposes . . .

For whom do you plan to vote for president in 2024?

- 22 Biden
- 22 Trump
- 6 Democrat
- 6 Republican
- 11 Other
- 33 Unsure

Which candidate do you think is most likely to win in 2024?

- 26 Biden
- 26 Trump
- 16 Other
- 32 Unsure

What is your age please?

- 12 18-26
- 13 27-35
- 23 36-49
- 27 50-64
- 25 65 and older





With respect to politics, would you describe yourself as . . .?

- 21 Conservative
- 15 Somewhat conservative
- 32 Moderate
- 14 Somewhat liberal
- 13 Liberal
- 4 Don't know/refused [**NOT READ**]

Which of the following best describes the highest level of education you have achieved?

- 2 Some high school
- 17 High school diploma
- 28 Some college
- 32 College degree
- 5 Some postgraduate work
- 16 Graduate or professional degree

Into which category does your annual household income fall? Just stop me when I get to right category.

- 22 Less than \$40,000
- 31 \$40 to \$80,000
- 20 Over \$80,000 but less than \$120,000
- 19 \$120,000 and over
- 8 Don't know/refused [**NOT READ**]

Do you usually vote for Republicans or Democrats in Congressional elections?

- 42 Republicans
- 41 Democrats
- 12 Neither/other [**NOT READ**]
- 5 Don't know/refused [**NOT READ**]





Region [FROM LIST]

- 20 East
- 27 South
- 19 Midwest
- West
- 16 Pacific

Gender [BY OBSERVATION]

- 48 Male
- 52 Female